

Lender Profile

Lender Profile

The screenshot shows the DocMagic Lender Profile dashboard. At the top, there is a navigation bar with the DocMagic logo, contact information (INFO@DOCMAGIC.COM and PHONE (800) 649-1362), and a menu with links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. There are also buttons for 'REQUEST A DEMO' and 'DASHBOARD / LOG OUT'. Below the navigation bar, the dashboard is personalized for 'ANDREA! (#100SALES)'. The main content area is divided into several sections: 'Launch Center' with buttons for eSign Console, AutoPrep™, DocMagic®, DocMagicXL®, SmartCLOSE®, LoanMagic® Console, eVault, and SmartREGISTRY™; 'My Documents' with cards for DOCUMENT FILES, FORM ANALYZER, STACKING ORDER, REPORT MANAGER, LOAN DEFAULTS, and SAMPLE DOCUMENT REVIEW; 'Account Settings' with options for USERS, PLAN MANAGER, and LENDER PROFILE (highlighted with a purple border); and 'Latest News' with a list of articles.

- The Lender Profile can be accessed from the Accounts Settings on the DocMagic Dashboard.

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The information below is used on all mortgage documentation. Please verify and confirm the accuracy of the information below before you continue.

* Company Name:

* Address:

* City:

* State:

* Zip:

* Phone:

Fax:

* Org State:

* Org Type:

Beneficiary

* Beneficiary Name:

* Address:

* City:

* State:

* Zip:

* Org State:

Org Type:

- Data entered in the *Lender Profile* will be mapped to various forms where the Lender's information is printed. Please ensure accuracy when entering or modifying your organization's details.
- The Party entered in the *Beneficiary* section appears as the Beneficiary on Page 1 of the security instruments – this is most often the Lender.

Lender Profile

The screenshot displays the DocMagic Lender Profile form. The navigation bar at the top includes the DocMagic logo, menu items (SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY), a search icon, and buttons for 'REQUEST A DEMO' and 'DASHBOARD / LOG OUT'. The form is divided into two main sections: 'Loss Payee' and 'Make Payments To'. Both sections contain identical input fields for Name, Address, City, State, and Zip, with the 'Assignee' field only present in the 'Loss Payee' section. All fields are populated with the text 'DSI TEST LENDER' and '1800 WEST 213TH STREET', 'TORRANCE', 'CALIFORNIA', and '90501' respectively.

Loss Payee

* Name:

Assignee:

* Address:

* City:

* State:

* Zip:

Make Payments To:

* Name:

* Address:

* City:

* State:

* Zip:

- The *Loss Payee* is the party to whom the claim from a loss is to be paid. Forms that may be affected by changing this data include but are not limited to include HAZARD8.LSR, GCI.MSC, RFCTIP.MSC, and NOST.MSC.
- The *Make Payments To* section is the party that payments will be made to. Forms that may be affected by changing this data include but are not limited to include PAYMENT.LSR and SRVLET.MSC.
- Forms can be viewed with our [Forms Analyzer](#).

Lender Profile

DocMagic SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY [REQUEST A DEMO](#) [DASHBOARD / LOG OUT](#)

When Recorded, Mail To:

* Name:

* Address:

* City:

* State:

* Zip:

Trustee

* Use Title Co as Trustee? Yes No

* Name:

* Street:

* City:

* State:

Zip:

* Org State:

Org Type:

- The *When Recorded, Mail To* section is the party that the recorder will mail the final, officially filed document to. Updating this section will affect the Security Instruments.
- If you want to use the Title Company as the Trustee on Security Instruments, select "Yes", or else select "No" and enter another entity.

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The screenshot displays the DocMagic Lender Profile form. At the top, the DocMagic logo is on the left, and navigation links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY are in the center. On the right, there are buttons for REQUEST A DEMO and DASHBOARD / LOG OUT.

The form is divided into three main sections:

- Licensing/Identification:** Contains input fields for HUD Mortgage ID #, VA ID #, MERS Org ID # (with the value 1234567), a dropdown menu for Regulated By (with the text "Select a Regulatory Agency"), and a Tax Service ID # field.
- Additional Licenses:** Features a table with columns for State, License Type, and License #. One license is listed: State: CALIFORNIA, License Type: Nationwide Mortgage Licensing System, License #: 123456. Below the table is a link labeled "Add a License".
- UCD Provider Credentials:** Contains a table with columns for GSE, User Name, Password, and Seller ID. Two rows are shown: Fannie Mae and Freddie Mac, each with corresponding input fields.

- Enter your HUD Mortgage ID Number or FHA Case Number if you are working with FHA Loans. Forms that may be affected by changing this data include but are not limited to include RECCHG.LSR, ONETIME.LSR, and ENDREQ.LSR.
- Enter your VA ID Number if you are working with VA Loans. Forms that may be affected by changing this data include but are not limited to include GCI.MSC and CD.DSC.

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The screenshot shows the DocMagic Lender Profile form. The top navigation bar includes the DocMagic logo, menu items (SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY), a search icon, and buttons for 'REQUEST A DEMO' and 'DASHBOARD / LOG OUT'. The main form is titled 'Licensing/Identification' and contains the following fields:

- HUD Mortgage ID #:
- VA ID #:
- MERS Org ID #: (highlighted with a purple box)
- Regulated By:
- Tax Service ID #:

Below this section is the 'Additional Licenses' section, which includes a table with columns for State, License Type, and License #. One license is listed: CALIFORNIA, Nationwide Mortgage Licensing System, and 123456. There is an 'Add a License' link below the table.

The bottom section is 'UCD Provider Credentials', which includes a table with columns for GSE, User Name, Password, and Seller ID. Two rows are shown: Fannie Mae and Freddie Mac, each with empty input fields.

- If you are using our eVault and SmartREGISTRY applications, you must have a valid seven-digit MERS Org ID.
- Select your Regulatory Agency and enter your Tax Service ID # if applicable.

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Additional Licenses

State	License Type	License #	
CALIFORNIA	Nationwide Mortgage Licensing System	123456	X

[Add a License](#)

UCD Provider Credentials

GSE	User Name	Password	Seller ID
Fannie Mae:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Freddie Mac:	<input type="text"/>	<input type="text"/>	<input type="text"/>

Miscellaneous

Able to Service Loans?

Recording County:

Per Diem Days: 365 360

* Impound Cushion Mos.:

* PMI Cushion Mos.:

- If a form requires state license information, the data will pull from the Additional Licenses section. Various license types can be added for all 50 states. Delete an entry by clicking the "X" on the right.
- Enter your Fannie and Freddie credentials here and have them applied to all UCD orders.

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GSE	User Name	Password	Seller ID
Fannie Mae:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Freddie Mac:	<input type="text"/>	<input type="text"/>	<input type="text"/>

Miscellaneous

Able to Service Loans?

Recording County:

Per Diem Days: 365 360

* Impound Cushion Mos.:

* PMI Cushion Mos.:

* Required fields

- Select if you are using 360 or 365 days to calculate the daily interest rate.
- The max Impound Cushion Months is 2.
- The PMI Cushion Months is often 0, as escrow cushion may not be allowed for PMI.

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GSE	User Name	Password	Seller ID
Fannie Mae:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Freddie Mac:	<input type="text"/>	<input type="text"/>	<input type="text"/>

Miscellaneous

Able to Service Loans?

Recording County:

Per Diem Days: 365 360

* Impound Cushion Mos.:

* PMI Cushion Mos.:

* Required fields

- If you made any changes, you ***must*** click finished at the bottom and return to the dashboard or ***else your changes will not save.***